



**MRFA**  
MOUNT ROYAL  
FACULTY ASSOCIATION

## Travel, Conference, and PD Expense Policy

**Category:** Expenditures

**Date last Revised:** August 24, 2021

### I. Overview

All travel, conference and professional development expenses incurred by the Association must be directly related to fulfilling, or to building individuals' capacities to contribute to, the Association's core mandate by law, or its objectives in accordance with the Bylaws. Conferences, seminars, and other professional development opportunities which provide a clear benefit and demonstrated value may be approved subject to budgetary considerations, and with priority given to those related to labour relations, duties related to member representation, and the provision of services to the membership.

### II. Authority

Expenses related to the following events have standing approval under this policy:

- CAUT Council Meetings
- CAUT Forum for Chief Negotiators
- CAUT Forum for Presidents
- CAUT Forum for Senior Grievance Officers
- CAUT Contract Academic Staff Conference
- CAUT Workshop for New Activists
- CAUT Forum for New Presidents
- Western Regional Conference
- CAFA Meetings and Conferences
- Travel to Edmonton pertaining to government relations
- Travel within Calgary pertaining to government relations and legal counsel

Conferences, seminars and other professional development opportunities not listed above are subject to the following requirements and considerations:

- a. A proposal must be submitted to the Executive Board outlining the projected costs and anticipated value of the conference and how it would contribute to the work of the Association. Proposals will be accepted in accordance with the following timelines:

Application Deadlines	Funding Period
Second Friday of September	October 1 – December 31
Second Friday of December	January 1 – March 31
Second Friday of March	April 1 – June 30
Second Friday of May	July 1 – September 30

- b. Executive Board approval of travel, conference and professional development expenses shall take into consideration the balance in the range of conferences to which members/staff are sent as well as the type of conferences which are funded.
- c. No later than 20 working days following the conclusion of an event funded pursuant to this Policy, a written report shall be submitted to the Executive Board, at its request, outlining substantive takeaways which would inform the work of the Association.

### **III. Expense Reimbursement Process**

Individuals seeking reimbursement for expenses incurred while travelling on MRFA business must submit an Expense Claim Form (Appendix II) and receipts: receipts are required for all expenses other than per diems, mileage and private accommodations, if applicable. A separate Expense Claim Form is to be submitted for each event attended or trip taken on MRFA business. Expense Claim Forms must be submitted no later than 45 calendar days after the event for which the expenses are being claimed. Expenses in addition to those detailed below are not reimbursed unless they are authorized in advance by the Executive Board.

### **IV. Eligibility**

To be eligible for reimbursement, all purchases shall be made in accordance with the MRFA's Ethical Purchasing Policy.

### **V. Limitations**

#### **a. Air Travel**

Airplane tickets are to be booked in advance, where possible, to reduce costs. The MRFA shall pay for pre-selection of seats and up to one checked bag. Fees charged for overweight bags and extra bags will not be reimbursed. In-flight food will be reimbursed if the flight duration is over 2 hours.

#### **b. Ground Travel**

The MRFA shall reimburse expenses incurred for all types of public transit and taxis: receipts required. If a member uses their own vehicle while traveling on MRFA related business, they shall be reimbursed at the rate of \$0.55/km. Mileage paid by the MRFA shall not exceed the lowest airfare available at the time of the event. The MRFA shall not normally pay for rental vehicles unless it is authorized in advance by the Executive Board.

#### **c. Accommodation**

Commercial overnight accommodation is reimbursed at the single room rate for those nights reasonably necessary to attend meetings/events or carry out MRFA business. Accommodations shall normally be at the location of the meeting/event, but may also be at the most reasonable accommodation in the immediate vicinity or in private accommodations. A member shall be reimbursed, up to a maximum amount of \$100, for a host gift or meal when private accommodation is arranged. The Association shall also reimburse the cost of access to wireless internet if applicable.

#### **d. Meals, Incidentals and Per Diem**

The Association shall provide a per diem to members (receipts not required) in an amount up to \$110.00 on average per day for meals and incidentals. This is intended to cover Breakfast (\$20.00), Lunch (\$20.00), Dinner (\$50.00), and incidentals (\$20.00). *Where purchases are made on the Association's credit card, receipts must be provided.*

#### **e. Dependent Care**

The MRFA shall provide reimbursement of expenses over and above regular day to day costs associated with providing care for dependents while members are away on MRFA business: receipts required.

**f. Other**

- Telephone: Actual cost of calls while away on MRFA-related business is reimbursed: phone bill required.
- Hospitality: Reasonable expenses for hospitality expenses and tips are normally reimbursed: receipts required.
- Other expenses: Actual cost of other expenses that would not normally be incurred, such as parking, is reimbursed: receipts required. Other expenses may be subject to approval by the Executive Board.

**VI. Reporting**

A detailed breakdown of all expenditures under this policy shall be available for member review at, or after, the AGM.

**VII. Appended Documents**

- MRFA Reimbursement Form



## MRFA Reimbursement Form

Name: \_\_\_\_\_

The name the reimbursement should be payable to

Date: \_\_\_\_\_

Date of request for reimbursement

Function: \_\_\_\_\_

Function Date: \_\_\_\_\_

Total Amount: \_\_\_\_\_

Breakdown of Expenses:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Mailing address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### RECEIPTS REQUIRED\*

\*Receipts for per diem and mileage expenses not required.

---

#### For Office Use only

Account: \_\_\_\_\_

Additional Information: \_\_\_\_\_

---